

**NOTICE TO THE SHAREHOLDERS OF  
NEW MILLENNIUM SICAV (the Company)**

Luxembourg, [●]

Dear Shareholders,

The board of Directors ("Board") of NEW MILLENNIUM SICAV (the "Company") wishes to inform you, in your capacity as shareholder of the Company, of a series of changes regarding certain Sub-Funds and the Prospectus

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**NATAM: Update of some organisational information**

The new address of the premises and the new composition of the Senior Management of NATAM has been added in the Prospectus.

**Consideration of sustainability risks in investment process and related disclosure**

Considering the disclosure requirements of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector, information has been included in the "Section I General Provisions" and relevant appendices ("Section II - Description of the Sub-Funds") of the Prospectus on how sustainability risks are taken into account in the investment process.

**Increase of the Expected Leverage of the Sub-funds: Augustum High Quality Bonds Augustum Corporate Bond, Augustum Italian Diversified Bond, Augustum Market Timing, Augustum Extra Euro High Quality Bonds, Evergreen Global High Yield Bond**

With the aim to improve the disclosure to investors, the sum of notional maximum expected level has been updated for the relevant sub funds, in order to take into account also the values recorded during the hedging forwards roll over phase, as represented in the relevant "Description of the Sub-Funds".

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All the changes contemplated in this notice shall enter into force on \_\_\_\_\_.

Shareholders who do not agree with the changes contemplated under the above items have the right upon written request to be delivered to the Fund – to redeem their shares free of any fees or charges until \_\_\_\_\_

All the above mentioned changes will be reflected in the updated version of the Offering Memorandum dated \_\_\_\_\_, a copy of which is available upon request at the registered office of the Fund.

The Board of Directors

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